

# PLUTUS SECURITIES LIMITED

貝德斯證券有限公司

(The “Plutus”)(「貝德斯」)

## PROFESSIONAL INVESTOR APPLICATION FORM

專業投資者申請表

(for Corporate Professional Investor)

(適用於法團專業投資者)

Name of applicant/client: 申請人/客戶姓名:	
Account number (if applicable): 帳戶號碼 (如適用)	(“Account” “帳戶”)

To be completed by applicant/client 由申請人/客戶填寫

### Section A: For Corporate Professional Investor

#### 章節甲: 法團專業投資者

You may be eligible to be classified as an “Corporate professional investor” (“Corporate PI”) provided that you have met the Prescribed Portfolio Requirement under Section 3(a), (c) or (d) of the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong) as set forth below:

如閣下符合香港法例第 571D 章《證券及期貨（專業投資者）規則》第 3(a), (c) 或(d)段對閣下的投資組合的規定(見下述表格)，則閣下將可能被歸類為“法團專業投資者”。

#### Asset Adequacy Assessment Test

#### 資產充足評估測試

Type of Corporate PI 法團專業投資者組別	Criteria 準則	Supporting Document(s) 所需證明文件
<input type="checkbox"/> Corporation/Partnership 公司/合夥	<input type="checkbox"/> Has a portfolio* of not less than HKD8 million or its equivalent in any foreign currency; or 擁有不少於港幣 800 萬或等值外幣的投資組合*; 或  <input type="checkbox"/> Has a total assets of not less than HKD40 million or its equivalent in any foreign currency at the relevant date 擁有不少於港幣 4000 萬或等值外幣的總資產	<input type="checkbox"/> Most recent audited financial statement prepared in respect of the corporation or partnership; and within the past 16 months; or 過去 16 個月內擬備的最近期的經審計的財務報表; 或  <input type="checkbox"/> One or more custodian statements issued to the corporation or partnership within the past 12 months 過去 12 個月內發出一份或多份保管人結單
<input type="checkbox"/> Trust Corporation – An trust corporation having been entrusted under the trust or trusts or which it acts as a trustee 信託法團 - 擔任一項或多於一項信託的信託人	<input type="checkbox"/> Has a total assets of not less than HKD40 million or in its equivalent in any foreign currency 擁有不少於港幣 4000 萬或等值外幣的總資產	<input type="checkbox"/> Most recent audited financial statements prepared in respect of the trust corporation and issued within the past 16 months; or 過去 16 個月內擬備的最近期的經審計的財務報表 (信託法團); 或  <input type="checkbox"/> One or more audited financial statements, each being the most recent audited financial statement prepared in respect of the trust or any of the trusts; and prepared within the past 16 months; or 過去 16 個月內擬備的最近期的經審計的財務報表 (該項信託或該等信託中任何一項信託); 或  <input type="checkbox"/> One or more custodian statements issued to the trust corporation in respect of the trust or any of the trusts; and issued within the past 12 months 過去 12 個月內發給信託法團有關其信託的一份或多份保管人結單

<input type="checkbox"/> Other Corporation - Any corporation the sole business of which is to hold investments and which at the relevant date is wholly owned by one or more of the following persons (please also select one of the options on the right column): 其他法團 - 該公司唯一業務是持有投資項目並由以下任何一名或多於一名人士全資擁有 (請再選擇右列其中一個選項) -	<input type="checkbox"/> Trust Corporation having been entrusted under the trust corporation having been entrusted under the trust or trusts of which it acts as a trustee with total assets of not less than HKD 40 million or its equivalent in any foreign currency 信託法團: 擔任一項或多於一項信託的信託人, 而在該項信託下獲託付不少於港幣 4000 萬或等值外幣的總資產  <input type="checkbox"/> Individual, either alone or with any of his or her associates on a joint account, having a portfolio* of not less than HKD 8 million or its equivalent in any foreign currency 個人(單獨或聯同其有聯繫者的聯名帳戶) 並擁有不少於港幣 800 萬或等值外幣的投資組合*  <input type="checkbox"/> Corporation or partnership having a portfolio* of not less than HKD 8 million or its equivalent in any foreign currency; or total assets of not less than HKD 40 million or its equivalent in any foreign currency 法團或合夥並擁有不少於港幣 800 萬或等值外幣的投資組合*; 或擁有不少於港幣 4000 萬或等值外幣的總資產	<input type="checkbox"/> Document to prove that the client/applicant is wholly owned by one of those individual or Corporation/Partnership or Trust Corporation; and one of the following portfolio/asset proof documents of the shareholder 顯示客戶/申請人由一位或多於一位個人、法團/合夥或信託法團全資擁有的文件; 及下列其中一份額外股東投資組合或資產證明文件  <input type="checkbox"/> Most recent audit financial statement in respect of the trust company / trust / corporation / partnership within prepared within the past 16 months; or 過去 16 個月內擬備的最近期的經審計的財務報表 (信託法團 / 信託 / 法團 / 合夥股東); 或  <input type="checkbox"/> One or more custodian statements issued to the trust corporation / trust / corporation / partnership / individual (either alone or with the associate) issued within the past 12 months; or 過去 12 個月內發予信託法團 / 信託 / 法團 / 合夥 / 個人股東(單獨或聯同有關有聯繫者的聯名帳戶) 的一份或多份保管人結單; 或  <input type="checkbox"/> Certificate issued by an auditor or a certificate public accountant of the individual within the past 12 months 核數師或會計師過去 12 個月內發予個人的證明書
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**\*Remarks 備註:**  
 “Portfolio”, as defined under Section 2 of the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong), means a portfolio comprising any of the following: (a) securities; (b) a certificate of deposit issued by an authorized financial institution or a bank; or (c) money held by a custodian for you.  
 “投資組合”, 根據香港法例第 571D 章《證券及期貨(專業投資者)規則》第 2 段所定義, 指由任何下述項目組成的投資組合: (a) 證券; (b) 由認可財務機構或銀行發行的存款證; 或(c)由保管人替閣下持有的款項。

## Section B: Consequences of Being Classified as a Professional Investor and the Right to Withdraw from Being Classified as a Professional Investor

### 章節乙：被歸類為專業投資者的後果及撤回被歸類為專業投資者的權利

- You are alerted to pay particular attention to the below consequences of being classified as a Professional Investor. Under the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (the “SFO”), if a client was categorized as a Professional Investor by reason of the client being a category of person falling under paragraph (j) of the definition of “Professional Investor” in Part 1 of Schedule 1 to the SFO, the Plutus would not in relation to the client be required to fulfill certain regulatory requirements under the SFO.  
請閣下警惕並特別注意以下被歸類為專業投資者的後果。根據《證券及期貨條例》(香港法例第571章) (「條例」), 如果一名客戶由於屬於條例附表1第1部「專業投資者」的定義第(j)段所指的人士而被歸類為一位專業投資者, 貝德斯無需根據條例向該名客戶履行特定的監管要求。
- You are informed that despite being classified as a Professional Investor, the Plutus’s Terms and Conditions for the Account which you received at the time you opened the Account (and as amended from time to time) shall continue to be in full force and effect. If you continue to use the Plutus’s dealing services for a Professional Investor, you shall be deemed to have accepted the above consequences and the terms and conditions of the Plutus relating to the Account.

閣下知悉儘管被歸類為專業投資者，閣下於開戶時收到的貝德斯的「帳戶條款及細則」(經不時之修訂)持續生效並具有完全的效力及作用。如果閣下繼續使用貝德斯為專業投資者提供的交易服務，閣下將被視為已經接受上述後果及貝德斯的與帳戶有關的條款及細則。

3. You are informed hereby that you have the right to withdraw from being classified as a Professional Investor at any time in respect hereof on giving written notice to the Plutus. However, your withdrawal from being classified as a Professional Investor will only be effective upon the Plutus's actual receipt of your written notice and at such time you shall cease to be a Professional Investor and the Plutus's terms and conditions in relation to the Account shall continue to be in full force and effect.

閣下據此知悉閣下可給予貝德斯書面通知撤回就本文所述事項而言被歸類為專業投資者的權利。然而，閣下撤回被歸類為專業投資者僅在貝德斯實際收到閣下的書面通知後方可生效，並且此時因閣下不再被歸為專業投資者，貝德斯與帳戶有關的條款及細則會持續生效並具有完全的效力及作用。

### Section C: Applicant/Client Declaration

#### 章節丙：申請人/客戶聲明

1. I/We confirm that I/we wish to be classified as Professional Investor.  
本人/吾等確認本人/吾等有意被歸類為專業投資者。
2. I/We declare that the information and supporting documents I/we provided are true, complete, accurate and up-to-date.  
本人/吾等聲明本人/吾等提供的資料及證明文件是真實、完整、準確及最新的。
3. I/We declare that the consequences of consenting to be classified as a Professional Investor and the right to withdraw from being classified as such have been explained to me/us and I/we are fully aware of the same.  
本人/吾等聲明貝德斯已經向本人/吾等詳細解釋並且本人/吾等完全明白同意被歸類為專業投資者的後果及撤回被歸類為專業投資者的權利。
4. I/We should inform the Plutus in writing immediately if I/we no longer fall into the categories of persons pursuant to paragraph (j) of the definition of "professional investor" in section 1 of Part 1 of Schedule 1 to the Securities and Futures Ordinance (Cap. 571) and/or Section 3 of the Professional Investor Rules.  
若本人/吾等不再符合《證券及期貨條例》附表1第1部「專業投資者」的定義第(j)段所描述的「專業投資者」及/或專業投資者規則第3條，本人/吾等應立即以書面方式通知貝德斯。
5. In the event of any discrepancy between the English and Chinese version of this Professional Investor Application Form ("Form"), I/we agree that the English version shall prevail.  
本人/吾等同意，倘若本專業投資者申請表("申請表")的中文文本與英文文本有任何歧異，應以英文文本為準。

Please tick (✓) where applicable. 請於適用方格加上剔號「✓」。

- ☐ **Consent to be CLASSIFIED as "Corporate Professional Investor"**  
**同意被歸類為「法團專業投資者」**

I/We, confirm the assessment result in Part A provided by me/us is true, complete and accurate, and consent that the Plutus to classify me/us as a "Corporate Professional Investor" pursuant to paragraph (j) of the definition of "professional investor" in section 1 of Part 1 of Schedule 1 to the SFO and Section 3 of the Professional Investor Rules.

本人/吾等謹此確認本人/吾等於甲部提供之評估結果是真實，完整和準確，並同意貝德斯根據《證券及期貨條例》附表1第1部「專業投資者」的定義第(j)段所描述的「專業投資者」及專業投資者規則第3條將本人/吾等歸類為「法團專業投資者」。

Authorised Signatory(ies) and/or company chop

授權簽署及/或公司印章

Name 名稱：

Date 日期：

**For Internal Use Only (to be completed by the Plutus)**  
**僅供內部使用(由貝德斯填寫)**

**Declaration by a Licensed Person**  
**持牌人士聲明**

I, \_\_\_\_\_ (BLOCK LETTERS) (CE No.: \_\_\_\_\_ (BLOCK LETTERS)), hereby declare that I have assessed the above applicant/client based on the information/proof/relevant supporting documents provided by him/her/them in this Form or together with this Form. I am satisfied that the applicant/client has fulfilled the regulatory requirements for being classified as Professional Investor.

本人, \_\_\_\_\_ (請用正楷填寫)(中央編號: \_\_\_\_\_ (請用正楷填寫)), 僅此聲明基於申請人/客戶在本申請表中或聯同本申請表一起提供之資料/證明/相關證明文件, 本人已經評估上述申請人/客戶認為申請人/客戶已經合乎了被歸類為專業投資者的法規要求。

Signature of licensed person  
 持牌人士簽署

Name 姓名:

Date 日期:

Checked by 審核	Approved by Responsible Officer 負責人員批准	Processed by Document Control 文件部處理
Signature 簽署	Signature 簽署	Signature 簽署
Name 姓名:	Name 姓名:	Name 姓名:
Date 日期:	Date 日期:	Date 日期: